

Consolidated statement of comprehensive income - quarterly

| Reset | Sort ascending | Sort descending | 1Q08 | 2Q08 | 3Q08 | 4Q08 | 1Q09 | 2Q09 | 3Q09 | 4Q09 | 1Q10 | 2Q10 | 3Q10 | 4Q10 | 1Q11 | 2Q11 | 3Q11 | 4Q11 | 1Q12 | 2Q12 | 3Q12 | 4Q12 | 1Q13 | 2Q13 | 3Q13 | 4Q13 | 1Q14 | 2Q14 | 3Q14 | 4Q14 |
|--|----------------|-----------------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|----------|
| Sales revenue | PLN m | | 3,561.5 | 4,217.9 | 4,764.2 | 3,751.1 | 2,716.6 | 3,447.9 | 4,132.0 | 4,024.5 | 3,904.9 | 4,742.7 | 5,279.8 | 5,735.4 | 6,515.2 | 6,781.4 | 7,597.5 | 8,365.5 | 7,832.3 | 8,384.1 | 8,568.8 | 8,288.5 | 7,168.7 | 6,106.2 | 7,787.4 | 7,496.8 | 7,177.0 | 7,199.3 | 7,549.8 | 6,575.8 |
| Cost of sales | PLN m | | -3,216.0 | -3,559.0 | -4,461.7 | -4,078.3 | -2,467.0 | -3,038.1 | -3,658.1 | -3,612.6 | -3,498.2 | -4,137.2 | -4,605.7 | -5,028.1 | -5,783.7 | -6,130.2 | -7,149.3 | -7,509.2 | -7,088.2 | -7,947.0 | -7,596.2 | -7,686.6 | -6,828.1 | -5,945.4 | -7,041.0 | -7,064.3 | -6,795.1 | -6,650.5 | -7,001.4 | -7,019.6 |
| Gross profit | PLN m | | 345.5 | 658.9 | 302.5 | -327.2 | 249.6 | 409.8 | 473.9 | 411.9 | 406.7 | 605.5 | 674.1 | 707.3 | 731.5 | 651.2 | 448.2 | 856.3 | 744.1 | 437.1 | 972.6 | 601.9 | 340.6 | 160.8 | 746.4 | 432.5 | 381.9 | 548.8 | 548.4 | -443.8 |
| Goodwill impairment allowance | PLN m | | 0.0 | 0.0 | 0.0 | -12.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Distribution costs | PLN m | | -161.1 | -185.9 | -187.0 | -203.3 | -158.9 | -169.2 | -193.0 | -205.3 | -176.0 | -218.6 | -236.6 | -241.2 | -222.3 | -246.9 | -260.6 | -270.5 | -241.9 | -262.9 | -265.7 | -280.9 | -251.6 | -258.2 | -302.8 | -293.6 | -267.9 | -291.5 | -287.9 | -314.7 |
| Administrative expenses | PLN m | | -85.4 | -67.1 | -67.8 | -96.5 | -81.8 | -68.9 | -75.6 | -106.3 | -78.8 | -86.3 | -94.6 | -117.4 | -100.5 | -97.5 | -100.0 | -134.3 | -102.7 | -98.7 | -104.7 | -136.6 | -108.7 | -89.5 | -103.5 | -127.5 | -101.0 | -114.0 | -114.2 | -117.9 |
| Other operating profit/(loss) | PLN m | | -4.3 | -20.2 | -8.5 | -25.8 | 3.8 | -13.7 | -21.0 | -35.5 | -19.9 | -8.3 | -10.6 | -43.9 | 1.5 | 10.1 | 0.6 | -308.4 | -1.5 | -936.9 | 1.6 | -99.1 | -6.4 | 86.6 | 0.1 | -72.1 | 4.3 | -558.3 | -66.7 | -198.5 |
| Effect of accounting for step acquisition of control (AB LOTOS Genialta Group) | PLN m | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 126.4 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 61.6 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Loss of control over subsidiary | PLN m | | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 30.8 | -0.2 | 0.0 | 0.0 | 0.0 | 0.0 | 0.7 | 0.0 | 0.0 | 0.0 | 21.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 13.5 | 0.0 | 0.0 | 0.0 | 0.0 |
| Operating profit/(loss) | PLN m | | 94.7 | 385.7 | 39.2 | -665.4 | 12.7 | 158.0 | 215.1 | 64.6 | 132.0 | 292.3 | 332.3 | 304.8 | 537.3 | 316.9 | 88.2 | 143.1 | 419.0 | -861.4 | 603.8 | 146.9 | -26.1 | -100.3 | 340.2 | -47.2 | 17.3 | -415.0 | 79.6 | -1,074.9 |
| Profit/(loss) on financing activities | PLN m | | 255.4 | 137.1 | -319.1 | -457.8 | -791.6 | 763.0 | 514.3 | 165.3 | -131.2 | -1,114.9 | 966.4 | -78.4 | 211.4 | -0.7 | -525.2 | -222.5 | 318.0 | -426.3 | 145.2 | 16.8 | -196.2 | -66.9 | 39.3 | 16.7 | -38.1 | -90.8 | -175.1 | -402.3 |
| Share in net profit of equity-accounted joint ventures | PLN m | | 0.0 | 0.0 | 0.0 | 26.5 | 0.0 | 0.0 | 0.0 | 8.2 | 0.0 | 0.0 | 0.0 | 18.6 | 2.9 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 4.1 | 1.7 | -5.3 | 7.9 | -22.4 | -0.3 | -0.1 | 1.5 | -25.4 |
| Pre-tax profit/(loss) | PLN m | | 350.1 | 522.8 | -279.9 | -1,096.7 | -778.9 | 921.0 | 729.4 | 238.1 | 0.8 | -822.6 | 1,298.7 | 245.0 | 751.6 | 316.2 | -437.0 | -79.4 | 737.0 | -1,287.7 | 749.0 | 167.8 | -220.6 | -172.5 | 387.4 | -52.9 | -20.8 | -505.9 | -94.0 | -1,502.6 |
| Corporate income tax | PLN m | | -71.3 | -99.8 | 56.0 | 229.4 | 121.4 | -160.3 | -149.9 | -9.0 | 23.4 | 176.9 | -247.3 | 6.5 | -115.0 | -46.2 | 105.7 | 153.4 | -139.9 | 758.7 | -123.0 | 66.0 | 73.3 | 46.4 | -50.2 | 28.5 | -11.3 | 383.4 | 59.0 | 226.2 |
| Net profit/(loss) | PLN m | | 278.8 | 423.0 | -223.9 | -867.3 | -657.5 | 760.7 | 579.5 | 229.1 | 24.2 | -645.7 | 1,051.4 | 251.5 | 636.6 | 270.0 | -331.3 | 74.0 | 597.1 | -529.0 | 626.0 | 233.8 | -147.3 | -126.1 | 337.2 | -24.4 | -32.4 | -122.5 | -35.0 | -1,276.4 |
| - attributable to Owners of the parent | PLN m | | 267.9 | 398.0 | -237.8 | -881.6 | -650.1 | 744.7 | 578.9 | 227.3 | 22.9 | -646.0 | 1,051.0 | 251.3 | 636.3 | 270.0 | -331.4 | 74.1 | 597.0 | -528.8 | 625.9 | 233.8 | -147.3 | -126.1 | 337.2 | -24.4 | -32.4 | -122.5 | -35.0 | -1,276.4 |
| - attributable to Non-controlling interests | PLN m | | 10.9 | 25.0 | 13.9 | 14.3 | -7.4 | 16.0 | 0.6 | 1.8 | 1.3 | 0.3 | 0.4 | 0.2 | 0.3 | 0.0 | 0.1 | -0.1 | 0.1 | -0.2 | 0.1 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 | 0.0 |
| Other comprehensive income | PLN m | | | | | | | | | | -8.1 | 28.3 | -18.9 | -4.1 | 128.2 | 69.5 | -428.3 | -141.1 | 250.9 | -231.7 | 248.1 | 89.0 | -164.7 | -57.6 | 199.6 | 106.8 | -19.4 | -17.3 | -241.1 | -158.0 |
| - exchange differences on translating foreign operations | PLN m | | | | | | | | | | -8.1 | 28.3 | -18.9 | -0.4 | -7.5 | 2.1 | 56.4 | 6.8 | -32.1 | 13.5 | -8.7 | -11.8 | 16.0 | 6.0 | -20.6 | -15.0 | 5.1 | -5.1 | 4.0 | 41.1 |
| - cash flow hedges | PLN m | | | | | | | | | 0.0 | 0.0 | 0.0 | -0.8 | 165.7 | 83.7 | -585.3 | -181.0 | 341.8 | -299.5 | 315.0 | 114.9 | -223.1 | -78.5 | 271.8 | 150.5 | -30.2 | -15.1 | -302.6 | -236.8 | |
| - income tax on the comprehensive income | PLN m | | | | | | | | | 0.0 | 0.0 | 0.0 | -2.9 | -30.0 | -16.3 | 100.6 | 33.1 | -58.8 | 54.3 | -58.2 | -13.0 | 42.4 | 14.9 | -51.6 | -28.5 | 5.7 | 2.9 | 57.5 | 46.7 | |
| Excise duty an fuel tax | PLN m | | 1,285.2 | 1,435.1 | 1,653.7 | 1,749.0 | 1,473.1 | 1,709.6 | 1,980.0 | 1,821.9 | 1,774.0 | 1,947.9 | 2,259.0 | 2,279.6 | 1,987.5 | 2,316.4 | 2,549.7 | 2,514.9 | 2,229.9 | 2,481.3 | 2,613.7 | 2,494.4 | 1,953.5 | 2,285.3 | 2,508.5 | 2,327.2 | 2,062.8 | 2,257.9 | 2,373.5 | 2,223.2 |
| EBITDA | PLN m | | | | | | | | | | | | | | | | | | | | | | | | | | | | | |
| Depreciation | PLN m | | 79.6 | 78.2 | 79.0 | 78.2 | 62.4 | 67.5 | 72.5 | 82.4 | 79.8 | 91.4 | 102.3 | 116.4 | 123.5 | 149.9 | 166.4 | 168.8 | 165.3 | 164.6 | 164.5 | 163.1 | 166.8 | 158.9 | 154.7 | 162.1 | 214.3 | 172.6 | 203.9 | 218.1 |
| EBITDA | PLN m | | 174.3 | 463.9 | 118.2 | -587.2 | 75.1 | 225.5 | 287.6 | 147.0 | 211.8 | 383.7 | 434.6 | 421.2 | 660.8 | 466.8 | 254.6 | 311.9 | 584.3 | -696.8 | 768.3 | 310.0 | 140.7 | 58.6 | 494.9 | 114.9 | 231.6 | -242.4 | 283.5 | -856.8 |