

## Financial highlights - consolidated the LOTOS Group

	PLN'000		EUR'000	
	Year ended Dec 31 2014	Year ended Dec 31 2013 (restated)	Year ended Dec 31 2014	Year ended Dec 31 2013 (restated)
Revenue	28,501,887	28,559,165	6,803,496	6,782,039
Operating profit/(loss)	(1,393,008)	166,600	(332,516)	39,563
Pre-tax loss	(2,123,715)	(58,676)	(506,938)	(13,934)
Net profit/(loss)	(1,466,372)	39,428	(350,028)	9,363
Net profit/(loss) attributable to owners of the Parent	(1,466,326)	39,415	(350,017)	9,360
Net profit/(loss) attributable to non-controlling interests	(46)	13	(11)	3
Total comprehensive income/(loss)	(1,902,137)	123,450	(454,047)	29,316
Total comprehensive income/(loss) attributable to owners of the Parent	(1,902,096)	123,439	(454,037)	29,313
Total comprehensive income/(loss) attributable to non-controlling interests	(41)	11	(10)	3
Net cash from operating activities	1,380,488	1,416,277	329,527	336,328
Net cash from investing activities	(958,338)	(931,051)	(228,759)	(221,100)
Net cash from financing activities	(597,271)	(243,864)	(142,571)	(57,911)
Total net cash flow	(175,121)	241,362	(41,803)	57,317
Basic earnings/(loss) per share (PLN/EUR)	(10.11)	0.28	(2.41)	0.07
Diluted earnings/(loss) per share (PLN/EUR)	(10.11)	0.28	(2.41)	0.07

	PLN'000		EUR'000	
	As at Dec 31 2014	As at Dec 31 2013 (restated)	As at Dec 31 2014	As at Dec 31 2013 (restated)
Total assets	18,947,157	20,284,754	4,445,289	4,891,193
Equity attributable to owners of the Parent	8,258,288	9,189,307	1,937,519	2,215,786
Non-controlling interests	175	289	41	70
Total equity	8,258,463	9,189,596	1,937,560	2,215,856

Items in the Financial Highlights table have been translated at the following EUR exchange rates:

Items of the statement of financial position have been translated at the mid-exchange rates quoted by the National Bank of Poland for the last day of the reporting period:

As at Dec 31 2014	As at Dec 31 2013
1 EUR = 4.2623 PLN	1 EUR = 4.1472 PLN

Items of the statement of comprehensive income and the statement of cash flows have been translated using the arithmetic mean of the mid-exchange rates quoted by the National Bank of Poland for the last day of each month in the reporting period:

Year ended Dec 31 2014	Year ended Dec 31 2013
1 EUR = 4.1893 PLN	1 EUR = 4.2110 PLN

