

Key data 2014

GRUPA LOTOS – selected information*

FINANCIALS	Unit	For the year ended Dec 31 2014	For the year ended Dec 31 2013	Change
<i>(restated)</i>				
Revenue	PLN '000	26,243,106	26,697,179	-2%
Operating profit/(loss)	PLN '000	(1,294,183)	(352,799)	-
Pre-tax profit/(loss)	PLN '000	(1,545,869)	(77,525)	-
Net profit/(loss)	PLN '000	(1,285,910)	(14,774)	-
Total comprehensive income/(loss)	PLN '000	(1,762,097)	83,242	-2,217%
Net cash from operating activities	PLN '000	561,327	733,621	-23%
Net cash from investing activities	PLN '000	(137,277)	51,026	-369%
Net cash from financing activities	PLN '000	(392,823)	(597,916)	-
Total net cash flow	PLN '000	31,227	186,731	-83%
Basic earnings/(loss) per share	PLN	(8.87)	(0.10)	-
Charitable donations	PLN '000	705	1,811	-61%
Pro-environmental investment	PLN '000	16,040	63,012	-74.5%
FINANCIALS	Unit	As at Dec 31 2014	As at Dec 31 2013	Change
Total assets	PLN '000	14,339,743	15,559,412	-8%
Equity	PLN '000	6,346,776	7,135,595	-11%
NON-FINANCIAL DATA	Unit	Year ended Dec 31 2014	Year ended Dec 31 2013	Change
<i>(comparative data)</i>				
Employees ^{1/}	Number of employees	1,343	1,334	0.7%
Employee turnover	%	9.55	11.8	-2.25 pp.
Lost Time Injury Frequency LTIF index (per 1 million hours worked) ^{2/}		0.9	4.5	-
Total water consumption	m ³	3,610,693	3,737,302	-3.4%
CO ₂ emissions	thousand tonnes per year	1,820	1,689	7.8%

THE LOTOS GROUP – selected consolidated data**

FINANCIALS	Unit	For the year ended Dec 31 2014	For the year ended Dec 31 2013	Change
<i>(restated)</i>				
Revenue	PLN '000	28,501,887	28,559,165	0%
Operating profit/(loss)	PLN '000	(1,393,008)	166,600	-936%
Pre-tax profit/(loss)	PLN '000	(2,123,715)	(58,676)	-
Net profit/(loss)	PLN '000	(1,466,372)	39,428	-3,819%
Net profit/(loss) attributable to owners of the Parent	PLN '000	(1,466,326)	39,415	-3,820%
Net profit/(loss) attributable to non-controlling interests	PLN '000	(46)	13	-454%

Total comprehensive income/(loss)	PLN '000	(1,902,137)	123,450	-1,641%
Total comprehensive income/(loss) attributable to owners of the Parent	PLN '000	(1,902,096)	123,439	-1,641%
Total comprehensive income attributable to non-controlling interests	PLN '000	(41)	11	-473%
Net cash from operating activities	PLN '000	1,380,488	1,416,277	-3%
Net cash from investing activities	PLN '000	(958,338)	(931,051)	-
Net cash from financing activities	PLN '000	(597,271)	(243,864)	-
Total net cash flow	PLN '000	(175,121)	241.362	-173%
Basic earnings/(loss) per share	PLN	(10.11)	0.28	-3,711%
Charitable donations	PLN '000	1,169	2,131	-45%
Pro-environmental investment	PLN '000	17,665	66,348	-73%

FINANCIALS	Unit	As at Dec 31st 2014	As at Dec 31st 2013	Change
Total assets	PLN '000	18,947,157	20,284,754	-7%
Equity attributable to owners of the Parent	PLN '000	8,258,288	9,189,307	-10%
Non-controlling interests	PLN '000	175	289	-39%
Total equity	PLN '000	8,258,463	9,189,596	-10%

NON-FINANCIAL DATA	Unit	Year ended Dec 31 2014	Year ended Dec 31 2013	Change
<i>(comparative data)</i>				
Employees ^{1/}	Number of employees	4,789	4,773	0.33%
Lost Time Injury Frequency LTIF index (per 1 million hours worked) ^{2/}		2.3	4.4	-
Share in the fuel market	%	33.1	33.2	0.1 pp
Crude oil production	thousand tonnes	305.2	219.1	39.3%
Natural gas production	million Nm ³	239.2	16.8	1,324%

* For information on Grupa LOTOS' financial performance, please see our financial statements. (See more <http://inwestor.lotos.pl/en/1744/reports__key_data/annual_reports/2014>)

** For information on the LOTOS Group's financial performance, please see the LOTOS Group's financial statements. (See more <<http://raportroczny.lotos.pl/en/financial-information/consolidated-financial-statements-for-2014>>)

^{1/} Average annual headcount.

^{2/} LTIF – number of occurrences resulting in inability to work x 10⁶ / number of hours worked, for the average annual headcount.

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2014 ushered in a series of challenges for the companies in the fuel sector. The decisions made by the LOTOS Group have demonstrated that we are able to take rapid steps to adapt to a demanding environment and ensure the desired profitability for our projects.

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Consolidated Financial Statements for 2014

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